

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE

LODGEMENT OF OFFER INFORMATION STATEMENT

1. LODGEMENT OF OFFER INFORMATION STATEMENT

The Board of Directors ("**Board**") of Yamada Green Resources Limited ("**Company**") wishes to announce that, further to the approval by Shareholders of the Company for the payment of the Sub-Underwriting Commission by UOBKH to Mr Sam Goi Seng Hui for the Sub-Underwriting Arrangement in connection with the Rights Issue at the extraordinary general meeting held on 14 August 2015, the Company's offer information statement dated 26 August 2015 relating to the Rights Issue ("**Offer Information Statement**") has been lodged with the Monetary Authority of Singapore today. A copy of the Offer Information Statement is attached hereto.

Unless otherwise defined, capitalised terms herein shall have the same meanings as used in the Offer Information Statement.

2. DESPATCH OF OFFER INFORMATION STATEMENT

The Offer Information Statement, together with a copy of the application and acceptance form for Rights Shares and Excess Rights Shares (the "**ARE**") or the provisional allotment letter ("**PAL**"), as the case may be, will be despatched by the Company to the Entitled Shareholders on or around 27 August 2015.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement, the ARE and PAL will not be despatched to Foreign Shareholders. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptance of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

- (a) in the case of Eligible Depositors, by way of the ARE and/or by way of an Electronic Application through an ATM of a Participating Bank; and
- (b) in the case of Eligible Scripholders, by way of the PAL.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciations, splittings and/or sales of the provisional allotments of Rights Shares and for the applications for Excess Rights Shares, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement and the relevant forms.

4. TRADING PERIOD FOR NIL-PAID RIGHTS

The trading period for the provisional allotments of Rights Shares (“**nil-paid**” Rights”) on the SGX-ST will commence at **9.00 a.m. on 27 August 2015** and will end at **5.00 p.m. on 4 September 2015** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company). Entitled Depositors who sell their “nil-paid” Rights during this period need not forward the AREs to the purchasers of the “nil-paid Rights” (“**Purchasers**”) as arrangements will be made by CDP for a separate Application Form for Rights Shares (“**ARS**”) to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Offer Information Statement and other accompanying documents, **BY ORDINARY POST AND AT THE PURCHASERS’ OWN RISK**, to their respective Singapore mailing addresses as maintained in the records of CDP.

For the avoidance of doubt, only Entitled Shareholders (and not the Purchasers or the renounees) shall be entitled to apply for Excess Rights Shares.

For investors who hold Shares through finance companies or Depository Agents (including but without limitation those who have paid for Shares using CPF Funds or funds in their SRS Accounts), acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their relevant approved banks with which they hold their SRS Accounts, respective finance companies or Depository Agents, and in the case of CPF Investors, their respective approved CPF agent banks. **Such investors should provide their relevant approved banks with which they hold their SRS Accounts, respective finance companies, Depository Agents or approved CPF agent banks, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) application by the Closing Date of the Rights Issue.** Any acceptance and/or application made or purported to be made directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of a Participating Bank will be rejected.

The Offer Information Statement and its accompanying documents have not been and will not be registered, lodged or filed in any jurisdiction other than in Singapore. The distribution of the Offer Information Statement and its accompanying documents may be prohibited or restricted (either absolutely or subject to various relevant securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant laws of those jurisdictions. For practical reasons and in order to avoid any violation of the legislation applicable in countries other than Singapore, the Rights Shares will not be offered to, and the Offer Information Statement and its accompanying documents have not been and will not be despatched to, Foreign Shareholders. Accordingly, no provisional allotments of the Rights Shares will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid.

The Offer Information Statement and its accompanying documents will not be despatched to persons purchasing the “nil-paid” Rights through the book-entry (scripless) settlement system if their registered addresses with CDP are outside Singapore (“**Foreign Purchasers**”). Foreign Purchasers who wish to accept the “nil-paid” Rights credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

The Company further reserves the right, but shall not be obliged, to treat as invalid any acceptance or purported acceptance of the provisional allotment of Rights Shares and (if applicable) application or purported application for Excess Rights Shares or to decline such acceptance or purported acceptance and (if applicable) such application or purported application which (a) appears to the Company or its agents to have been executed in any jurisdiction outside Singapore or which the Company believes or has reason to believe may violate any applicable legislation of such jurisdiction, (b) provides an address outside Singapore for the receipt of the share certificate(s) for the Rights Shares or which requires the Company to despatch the share certificate(s) to an address in any jurisdiction outside Singapore, or (c) purports to exclude any

representation or warranty or confirmation, whether express or deemed, to be given by such person.

To the extent it is practicable to do so, arrangements may, at the absolute discretion of the Company, be made for the Nil-paid Rights which would otherwise have been provisionally allotted to Ineligible Shareholders to be sold “nil-paid” on the SGX-ST as soon as practicable after commencement of trading of Nil-paid Rights on a “nil-paid” basis.

5. COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and all its accompanying documents may obtain copies of the documents from CDP or the Company’s Share Registrar, as the case may be, for the period up to **5.00 p.m. on 10 September 2015** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), at their respective addresses as follows:

The Central Depository (Pte) Limited

9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

Tricor Barbinder Share Registration Services

(a division of Tricor Singapore Pte. Ltd.)
80 Robinson Road
#02-00
Singapore 068898

Purchasers who do not receive the ARS, accompanied by the Offer Information Statement and other accompanying documents, may also obtain the same from CDP or the Share Registrar (at the addresses stated above), for the period up to **5.00 p.m. on 10 September 2015** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

A copy of the Offer Information Statement is available on the website of the SGX-ST at www.sgx.com.

6. IMPORTANT DATES AND TIMES

Entitled Shareholders are requested to note the following important dates and times in respect of the Rights Issue:

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| Lodgement of Offer Information Statement with the MAS | : | 26 August 2015 |
| Despatch of the Offer Information Statement (together with the ARE or APL as the case may be) to the Entitled Shareholders | : | 27 August 2015 |
| Commencement of trading of “nil-paid” Rights | : | 27 August 2015 from 9.00 a.m. |
| Last date and time for trading of “nil-paid” Rights | : | 4 September 2015 at 5.00 p.m. |

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| Last date and time for splitting of “nil-paid” Rights | : | 4 September 2015 at 5.00 p.m. |
| Last date and time for acceptance and payment for the Rights Shares ⁽¹⁾ | : | 10 September 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications) |
| Last date and time for renunciation and payment for the Rights Shares | : | 10 September 2015 at 5.00 p.m. |
| Last date and time for application and payment for Excess Rights Shares ⁽¹⁾ | : | 10 September 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications) |
| Expected date for issuance of Rights Shares ⁽²⁾ | : | 18 September 2015 |
| Expected date for crediting of Rights Shares ⁽²⁾ | : | 21 September 2015 |
| Expected date for refund of unsuccessful applications (if made through CDP) ⁽²⁾ | : | 21 September 2015 |
| Expected date and time for commencement of trading of Rights Shares ⁽²⁾ | : | 21 September 2015 from 9.00 a.m. |

Notes:

- (1) Investors who hold Shares through finance companies or Depository Agents (including but without limitation those who have paid for their Shares using CPF Funds or funds in their SRS Accounts), where applicable, will receive notification letter(s) from their relevant approved banks with which they hold their SRS Accounts, respective finance companies, Depository Agents or approved CPF agent banks and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective CPF agent banks, SRS approved banks, finance companies and/or Depository Agents. Any acceptance and/or applications made or purported to be made by these investors directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of a Participating Bank will be rejected.
- (2) Dates have been revised from the Indicative Timetable of Key Events set out in the Offer Information Statement as Friday, 11 September 2015 has been declared to be Polling Day for the Singapore General Election 2015 and a public holiday, as announced by the Prime Minister's Office on 25 August 2015.

The above timetable is indicative only and is subject to change.

As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with UOBKH and with the approval of the SGX-ST, modify the timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce the same through an SGXNET announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.

BY ORDER OF THE BOARD

YAMADA GREEN RESOURCES LIMITED

Chen Qiuhai
Executive Chairman and Chief Executive Officer
26 August 2015