

YAMADA GREEN RESOURCES LIMITED

(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

**PROPOSED SHARE CONSOLIDATION OF EVERY FIVE (5) EXISTING ISSUED ORDINARY SHARES IN
THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE**

DESPATCH OF CIRCULAR

The Board of Directors ("**Board**") of Yamada Green Resources Limited ("**Company**") refers to the Company's announcements dated 18 September 2015 and 1 October 2015 ("**Announcements**") relating to the Proposed Share Consolidation. *Unless otherwise defined, capitalised terms used herein shall bear the meanings ascribed to them in the Announcements.*

The Board wishes to announce that the Company has today despatched its Circular dated 14 October 2015 containing information on and to seek the approval of shareholders of the Company ("**Shareholders**") for the Proposed Share Consolidation at the Extraordinary General Meeting of the Company ("**EGM**") to be convened.

The Circular contains, *inter alia*, the notice of the EGM to be held at 6 Battery Road, #10-01, Singapore 049909 on 29 October 2015 at 11:00 a.m. (or as soon as practicable thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 10:00 a.m. on the same day and at the same place).

Shareholders who do not receive the Circular within a week from the date hereof should contact the share registrar of the Company at the following address:

Tricor Barbinder Share Registration Services

(a division of Tricor Singapore Pte. Ltd.)
80 Robinson Road
#02-00
Singapore 068898

The instrument appointing a proxy, together with the other requisite documents as set out in the notice of EGM or instrument of proxy, must be deposited at the registered office of the Company at 6 Battery Road, #10-01, Singapore 049909 not less than 48 hours before the time set for the EGM.

A copy of the Circular will be available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

BY ORDER OF THE BOARD

YAMADA GREEN RESOURCES LIMITED

Chen Qiu Hai
Executive Chairman and Chief Executive Officer
14 October 2015